



Affiliated Clinics: SMG Market Street, SMG Chestnut Street, SMG Elm Street,  
SMG Mancos Valley, SMG Orthopedics, SMG Podiatry, SMG General Surgery,  
Southwest Walk-In Care, Southwest School-Based Health Center

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## **NOTICE TO OUR PATIENTS**

Thank you for choosing us as your healthcare provider. We look forward to providing an office environment and provider relationship that meets you and/or your family's medical needs.

### **Items to bring to your first appointment:**

- Driver's license or other photo identification.
- All insurance cards.
- Co-pays or payment in full at the time of your visit if you are not covered by insurance.
- Actual bottles of all medications (prescribed and over the counter) that you are currently taking.

### **No-Show Policy**

Our policy is to call patients the business day prior to their scheduled appointment to remind them of the appointment date and time. We perform these calls as a courtesy to our patients and to allow us the opportunity to reschedule the time slot should the appointment not be necessary. A phone call from you to cancel your appointment will allow us to schedule another patient that needs to be seen. Recognizing that everyone's time is valuable and that appointment time is limited, we ask that you provide **24 hours notice** if you are unable to keep your appointment. This will allow us to call one of our patients on a waiting list to fill the available slot on the schedule.

To improve care for our patients, we will track all "No-Show" visits. Each patient will be allowed to miss two scheduled appointments within a **one year period** without penalty. Once a third appointment is missed, the patient will be at risk of being discharged from the practice or the Southwest Medical Group. To prevent this from happening, patients shall receive a letter each time they no-show for an appointment reminding them of our no-show policy.

For the purposes of this policy, a no-show appointment is defined as follows:

- An appointment which is missed by the patient without any advance notice.
- An appointment that is cancelled less than 24 hours prior to the scheduled appointment time.
- An appointment in which the patient arrives 10 minutes or more beyond the scheduled appointment time.

Failure to show for the initial "new patient" appointment may eliminate your opportunity to establish care as a new patient.

### **Rx Refill Policy**

Our policy is to refill patient prescriptions within 72 (business) hours of receiving the request. Please do not wait until you are completely out of medication or you will likely do without until the refill can be processed.

Signed (signature required):

Patient, Parent or Legal Guardian: \_\_\_\_\_ Date: \_\_\_\_\_



Affiliated Clinics: Southwest Memorial Primary Care, Cortez Primary Care, Southwest Memorial Physicians,  
Mancos Valley Health Center, Southwest Walk-In Care, Cortez Orthopedics, Red Rock Podiatry, Four Corners Surgical,  
Southwest School-Based Health Center

## NEW PATIENT / HISTORY INFORMATION - CHILDREN

(Confidential)

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_  
First Name Middle Name Last Name

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: Male Female

Parent / Legal Guardian Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_

City/Street/Zip: \_\_\_\_\_ Best Contact Number: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

Language: \_\_\_\_\_ Race: [American Indian or Alaska Native/ Native American /  
African American / Asian / Chinese / Filipino / Japanese / White / Hispanic / Native Hawaiian / Other]

Name of Primary Insurance: \_\_\_\_\_ Name of Primary Insurance Holder: \_\_\_\_\_

Member ID#: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of Secondary Insurance: \_\_\_\_\_

Member ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

Patient's Relationship to Insurance Holder: \_\_\_\_\_

**In case of Emergency, who should be notified?** Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Contact Phone Number: \_\_\_\_\_

### Please list providers whom you have received care from in the past:

Primary Doctors: \_\_\_\_\_

Other Doctors: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
                     First Name                      Middle Name                      Last Name

**Current Medications:**

*(include all over-the-counter drugs or products such as, aspirin, nose sprays, herbs, vitamins)*

Name of Drug	Dose	Times Per Day

**Preferred Pharmacy:** \_\_\_\_\_ **Address (City):** \_\_\_\_\_

**Allergies:** *(include medications, pollens, foods, and animals)*

Drug / Type	Reaction

**Past Medical Problems**

Disease or Condition	Duration /Year

**Past Surgical History:** *(include ALL surgeries and left or right side if applicable)*

**If you have ever had surgery, please list the types and approximate date(s):**

Year	Operation	Anesthesia	Any Complications with Surgery or Anesthesia?

## Family History

Is the child adopted?  No  Yes

Relation	Living?	Age	Age at Death (if deceased)	Cause of Death
Father of child				
Mother of child				
# Brother(s): _____	# living: ____			
# Sister(s): _____	# living: ____			

Please indicate who (if any) of your child's **IMMEDIATE BLOOD RELATIVES** have had any of the following:

*[Please list which relative(s) and the type of disease or condition if applicable, (ex.- grandmother, mother's side, lung cancer)]*

Disease or Condition	Relationship to You	Type (if applicable)*
Alcohol or Drug Dependency		*
Arthritis / Gout		*
Asthma / Hay Fever		
Cancer		*
Diabetes		*
Heart Disease / Attack		
High Blood Pressure		
High Cholesterol		
Kidney Disease		
Lung Disease / COPD		
Mental Health Problems or Depression		*
Migraines / Seizures		
Multiple Sclerosis		
Obesity / Weight Disorder		*
Osteoporosis		
Parkinson's		
Stroke		
Thyroid Disorders		
Tuberculosis		

## Prior Exams History

Prior Exams	Date of Last Exam
Dental Exam	
Vision Exam	

**Child Living With:** Mother / Father / Siblings / Grandparents / Foster Care / Other

**Education:** Current grade level \_\_\_\_\_

**Birth History:** Vaginal / C-section / Any Complications \_\_\_\_\_

**Tobacco Use in Home:**  No  Yes

**Exercise:** Does your child exercise regularly?  No  Yes If yes, what activities? \_\_\_\_\_

Days/week: \_\_\_\_\_

**Safety:** Do your child wear a seat belt?  No  Yes

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**For females** (if having periods) : **Age of first period:** \_\_\_\_\_ **Last menstrual period:** \_\_\_\_\_

**Birth control** (if using): \_\_\_\_\_